

## M&A Renewables

N°	Date	Transaction	Buyer
1	01/04	<u>Repsol to buy out partner in renewables JV in Chile</u>	Repsol SA
2	24/03	<u>Greenergy completes the sale of its wind energy assets in Peru for more than EURm 55</u>	Engie Energía
3	21/03	<u>Iberdrola has obtained a profit of EUR 1.1 bi euros from the sale of assets in Mexico</u>	Monterrey, Altamira V, III and IV, Escobedo , La Laguna , Tamazunchale I and 2 , Baja California, Topolobampo II and III, La Venta III, Monterrey and Enertek
4	20/02	<u>New Fortress completes acquisition of UTE Portocém contracts, undisclosed value</u>	New Fortress Energy

## M&A Energy

N°	Date	Transaction	Buyer
1	19/03	<u>Federico Tomasevich acquires stake in Patagonia Energy for an undisclosed amount</u>	Federico Tomasevich



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## Investment & Financing Renewables

N°	Date	Transaction	Lender
1	28/03	<u>Vale inks USDm 540 deal for Brazilian wind and hydro power firm Aliança</u>	Vale
2	26/03	<u>Invenergy gets USDm 900 green LC for renewables pipeline in Americas</u>	Natixis Corporate & Investment Banking
3	21/03	<u>Solarpack closes USDm 1766 in project finance for solar in Peru</u>	Solarpack
4	21/03	<u>Atlas Inks 15-Year PPA for 200 MW Standalone BESS in Chile</u>	Atlas
5	20/03	<u>Comerc Energia invested BRLm 900 in a photovoltaic power plant</u>	Comerc Energia
6	20/03	<u>Spain's Ecoener upsizes loan to bankroll 400 MW of solar</u>	Ecoener
7	18/03	<u>Shell Argentina Inks PPA to Buy Green Power for Hydrocarbons Project</u>	Shell

## Announced/Not Confirmed

1. Niagara Energy is moving forward with the OPA for Enel Américas' Peruvian assets, the transaction is expected to be worth about USD 1.4 bn
2. Enel Chile S.A. is looking to sell a stake of up to 49.9%, around 780 MW of its solar assets for approximately USDm 500

## International

1. TotalEnergies reaches 15 GW in renewable PPAs in self-production worldwide

## Market whispers

### BRAZIL

1. [BNDES seals agreements with AFD to raise BRL 1 bn for green projects and sustainable infrastructure](#)
2. [Auren estimates that the government will re-contract 5 GW in the August auction](#)

### LATAM

1. [The scenarios and conflicts that open up after the suspension of Niagara Energy's takeover bid for Enel Peru's assets](#)

# General Landscape

**BRAZIL**

1. Aneel approves strategic call for hydrogen
2. Green Hydrogen in Brazil Expected to Reach 3.8 GW by 2030
3. Small photovoltaic plants make Brazil the third solar market in the world and the most ecological in Latin America
4. ANEEL authorizes 318 MW in releases
5. Solar energy accumulates BLR 12 bi in new investments in 2024
6. Prices of photovoltaic systems fell by 30% in January 2024
7. Minas Gerais surpasses 4 GW of centralized solar generation in operation
8. PL creating the Green Fund for energy transition will be voted on soon
9. Ecota projects to generate BLRm 1 in revenue in 2024 with its renewable energy investment platform
10. Petrobras buys I-RECs to green operations
11. Centralized solar energy generation grows by 41% in February
12. Brazil reaches sixth position in the world ranking for solar photovoltaic energy
13. Centralized solar power generation grows by 41% in February
14. Solar energy accumulates BLR 12 bn in new investments in 2024 alone
15. Mineral exploration grew by 36%, driven by the commercial sector
16. InvestSP maps BRLm 840 in new solar investments in São Paulo
17. City Hall in northeastern Brazil creates tax against abusive fees for wind farms
18. EDF and Serena complete exchange of stakes in 765 MW Brazilian renewable energy joint venture
19. Brazil surpasses 41 GW of installed solar power capacity

**LATAM**

1. Deregulation of the energy sector at the center of the debate in Argentina
2. Is the lithium boom in Argentina going out? The international price of the mineral has accumulated a drop of 80% in the last year
3. Mining activity in Latin America would be key in the global energy transition
4. Peru approves law promoting green hydrogen as fuel
5. Chile reaches 9,916 MW of photovoltaic power installed in February
6. Atlas inks 15 year PPA for 200 MW standalone BESS in Chile
7. Brazil, Chile and Peru lead investment in networks for energy transition in Latin America.
8. Experts highlight Argentina as an attractive destination for investments in renewable energy
9. Colombia has the potential to generate energy with the heat of the earth and volcanoes
10. Chile 's renewables share declines to 39,2% in February
11. Peru to add 507 MW of new solar, wind in 2024
12. Argentina reaches 1,36 GW of photovoltaic capacity
13. Blueprint to achieve Puerto Rico's goal of 100% renewable energy by 2050

## General Landscape

### LATAM

14. Peru: Government announces commercial operation of two solar plants totaling over 200 MWp for this year
15. Berkes BWE sees a bright future for renewable energies in Colombia
16. Renewable energies reach a record in attracting foreign direct investment in the Dominican Republic
17. Telener360 makes a strong commitment to Argentina with more meteorological towers for renewables
18. The Chilean government has established a committee of experts to accelerate the carbon neutrality and resilience process
19. Global Alliance Launches Campaign to Encourage Renewable Investments
20. Global renewable capacity grows by 473 GW in 2023, but still falls short of COP28 targets

### MÉXICO

1. A new supplier enters the Wholesale Electricity Market emerging from the distributed generation sector
2. Sunwise and Serfimex Capital: Consolidate strategic alliance to finance Mexico's energy future