

M&A Renewables

N°	Date	Transaction	Buyer
1	07/03	<u>Engie buys solar plants from Atlas for BRL 32 bi</u>	Engie Brasil
2	06/03	<u>American Salars signs an agreement with Spey Resources and A.I.S Resources to purchase a project in the Salar de Incahuasi for around USDm 1.8</u>	American Salars
3	04/03	<u>Codelco completes purchase of Australian LPI to produce lithium for USDm 244</u>	Codelco

M&A Energy

N°	Date	Transaction	Lender
1	19/03	<u>Enauta: Bradesco converts debt and becomes the largest shareholder</u>	Bradesco
2	14/03	<u>Neoenergia launches bid to acquire 6.89% of its Brazilian subsidiary Cosern</u>	Neoenergia
3	12/02	<u>Santander Brasil reported that one of its subsidiaries acquires a 70% stake in America Gestao, for an undisclosed value.</u>	Santander Brasil
4	12/02	<u>Swedish Maha Energy acquires stake in joint venture in Venezuela from Novonor</u>	Swedish Maha Energy



We are rated #1 on G2!

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Investment & Financing Renewables

N°	Date	Transaction	Buyer
1	19/03	<u>GreenYellow secured financing of USDm 172 with Banco de Bogotá</u>	Banco de Bogotá
2	12/03	<u>The BID agrees to a loan of USDm 400 to Chile for the development of the green hydrogen industry</u>	BID

Announced/Not Confirmed

1. Ganfeng Lithium plans to buy a stake of at least 14.8% in a subsidiary of Lithium Americas Argentina Cor for up to USDm 70
2. Brookfield seeks partner to produce biomethane in Brazil
3. The Brazilian subsidiary of Iberdrola, Neoenergia, launches an offer to acquire 6.89% of the capital of Neoenergia Cosern for approximately EURm 30

International

1. NextEnergy Solar Storage fund grows investment bag to USDm 580

Fundraising

1. BNDES approves new Climate Fund with up to BRL 10.4 bi for sustainable projects

Market whispers

BRAZIL

1. ANEEL approves strategic call for hydrogen projects
2. National electric matrix exceeds 200 GW of installed capacity
3. Solar energy reaches the historic milestone of 40 GW in Brazil

LATAM

1. Argentina: Genneia seeks to put green bonds on the market for at least USDm 10
2. In Colombia, companies that use renewable energy will have three tax benefits
3. Pampa Energía estimates a slight increase in prices in Argentina's MATER

MÉXICO

1. Vaca Muerta expects another year with record investments and by 2024 companies plan to invest USDm 9.050 in Neuquén
2. Ministry of Finance launches Eco Crédito Sustentável for the acquisition of renewable energy and energy efficiency technologies

General Landscape

BRAZIL

1. [100% electric cars lead electrified sales in Brazil](#)
2. [ANEEL wants consumer satisfaction to be a factor in electricity bills](#)
3. [Brazil's Cemig to supply 20 mw of solar power to local wholesaler](#)
4. [Brazil rises six positions in ranking that assesses energy consumer freedom](#)
5. [GreenYellow to supply 17 MWp of solar to Brazilian energy firm](#)
6. [Renewable energy in Brazil's free market increased by 63% in 2023, driven mainly by self-production contracts, representing 87% of agreements.](#)
7. [PL creating Green Fund for energy transition may be voted on this week](#)
8. [STJ defines that TUSD and TUST are included in the calculation basis of ICMS on energy](#)
9. [Opportunities for social solar energy in Brazil](#)
10. [Global alliance launches campaign to encourage investments in renewables](#)

LATAM

1. [SolGold looking to secure 200 MW of hydro-solar power for Ecuador mine](#)
2. [Panama deploys Operation Solar to install panels in communities and schools vulnerable to El Niño](#)
3. [Innergex awarded 15-year PPA in Codelco's RFP in Chile](#)
4. [In 2023, solar energy led electricity generation in Chile, representing 25.6% of the installed capacity](#)
5. [In 2023, solar energy became the electricity generation technology with the largest presence in Chile](#)
6. [Enel Generación Perú: Indecopi of green light for sale to Actis global fund](#)
7. [Chile's renewables share rises to 43.4% in Jan](#)
8. [Chile's Codelco awards 15-year PPAs for renewable power supply](#)
9. [Strategic Energy the approval of the law promoting green hydrogen as fuel in 2025](#)
10. [Opinion: Energy transition is above all a great opportunity](#)
11. [Panama signs MoU and energy cooperation with the Dominican Republic and Chile](#)
12. [H2 Colômbia that Bill 275, the "Hydrogen Economy" project, will be approved in June](#)
13. [Shell Argentina inks PPA to buy green power for hydrocarbons project](#)

MÉXICO

1. [Vertical bifacial agrovoltaic versus agrovoltaic on pilots](#)
2. [The energy sector in Mexico warns that it is approaching the edge of the abyss if rate subsidies are not lowered](#)
3. [Distributed generation in Mexico added more than 700 MW in 2023 and surpasses 3 GW of installed capacity](#)
4. [Photovoltaics increase their participation in Mexico's mines](#)