

## M&A Renewables

N°	Date	Transaction	Buyer
1	30/04	<u>CPFL Energia shareholders approve partial spin-off of CPFL Geração</u>	
2	07/05	<u>Niagara Energy gets the green light: British fund Actis takes 92.35% of Enel Generación's assets in Peru</u>	Actis

## M&A Energy

N°	Date	Transaction	Buyer
1	13/05	<u>Energisa closes the acquisition of 100% of Infra Gás e Energia</u>	Energisa
2	10/05	<u>PetroTal Corp. announced the strategic transaction to acquire 100% of Cepsa Peru and, thus, Lot 131 for approximately USDm 5 million</u>	PetroTal Corp.
3	13/05	<u>GeoPark will acquire interests in Vaca Muerta blocks for USDm 190</u>	GeoPark



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## Investment & Financing Renewables

N°	Date	Transaction	Lender
1	30/04	<u>Green Energy Park bags funds for 10.8-GW green H2 hub in Brazil</u>	
2	03/05	<u>Sudene receives funding request for 200 MW of solar in Brazil</u>	Sudene
3	03/05	<u>Fox ESS invests BRLm 1 in new CD and office in São Paulo and invests in agribusiness</u>	
4	06/05	<u>EDP opens notice for social energy transition projects</u>	EDP
5	08/05	<u>The construction of the country's first green hydrogen plant is announced in Peru</u>	
6	08/05	<u>CFE will develop the first Floating Solar Power Plant that could be located in Sinaloa or Coahuila</u>	AFD

## Announced/Not Confirmed

1. Statkraft to invest USD 180m to add solar at wind farms in Brazil
2. YPF Luz will seek funds to finance the construction of a new solar farm
3. Ecopetrol is exploring a direct participation in an offshore wind energy auction, broadening its energy focus towards renewable sources and boosting its presence in the sector
4. Foreign companies to invest USDm 35 in clean projects in Arequipa
5. Ecopetrol seeks to acquire Canacol's assets to strengthen its presence in the energy industry
6. Matrix makes proposal to buy stake in 2W Ecobank
7. Argentine oil company YPF to sell unprofitable assets

## International

1. There may be a lack of energy in the world and the blame (believe me) will be on artificial intelligence
2. According to the IEA, the global solar energy production sector already reaches a utilization rate of 50%

## Market whispers

### BRAZIL

1. ADNOC has informed that it is no longer interested in continuing the negotiation process with Novonor regarding the potential purchase of its majority stake in Brazil's Braskem
2. Cemig bets on divestment and focuses on strategic assets

### LATAM

1. Electroperú faces arbitration for USDm 1,730 requested by Consorcio Mar & Ter - NetcorPerú for alleged general expenses and interest
2. Three Ecopetrol companies and one contractor face charges for alleged contract irregularities
3. Bolivia negotiates with Petrobras to invest in exploration included in gas sales agreement

## General Landscape

### BRAZIL

1. Solar energy in Brazil was 5% cheaper in the first quarter of 2024
2. Bill proposes access to solar energy for low-income consumers
3. In Brazil, electric and plug-in vehicles reach 70% of electrified sales in April
4. Brazil takes the lead and attracts investments from foreign countries
5. Investments in solar energy reach BRL 200 bn in Brazil, according to Absolar
6. National Energy Policy Council publishes guidelines for DG valuation from 2029
7. CNPE guidelines reinforce benefits of DG and can boost energy transition in the country, assesses Absolar
8. ADELAT launches study on the processes of extending electrical distribution concessions and analyzes the Brazilian case
9. Brazil nationalizes 5.6 GWp in photovoltaic modules in Q124
10. The impacts of the climate disaster in Rio Grande do Sul on photovoltaic systems and the mobilization of the sector to help the victims
11. Solar energy on roofs and small plots reaches 29 GW in Brazil

### LATAM

12. Chilean oil company analyzes closing renewable PPA contracts to reduce its emissions by 2050
13. Electricity demand in Argentina decreased in March due to temperature impact
14. Alert for increase in energy tariffs in Colombia despite new government measures
15. The green hydrogen boom in Chile is reflected in 67 projects under development. Eight of them are already in operation
16. Eduardo Ospina, CEO of Uenergy states that "Solar mini-grids can help solve Colombia's energy crisis"
17. Colombia's reservoirs closed April with a 2.67% increase and exported energy again
18. Chile pushes renewables share to 41.1% in March
19. Bolivia claims to have enough gas for domestic market and to sell to Argentina and Brazil
20. H2 Peru estimates that green hydrogen industry will reduce 750 thousand tons of CO2 and create 22 thousand jobs by 2030
21. ARQO seeks to promote a local financing market for renewable projects in Ecuador
22. Natural gas consumption in Colombia doubled due to acute power generation crisis
23. Argentina's mining companies focus on energy transition to compete with lithium
24. Energy demand in Colombia decreases while reservoir levels increase, highlighting the stability of the national energy sector.
25. Chile resumes plan to allocate fiscal land for energy storage projects
26. Sector experts call for strengthening transmission grids for a "renewables boom" in Colombia
27. Chile's Codelco revamps PPA to achieve decarbonisation before 2030

26. Paraguay will promote a USDm 1,500 gas pipeline plan with Argentina and Brazil to strengthen regional energy integration and diversify its energy matrix
27. Chile's Ministry of Energy defined new development poles with renewable potential of up to 19,945 MW
28. The IMF and the United States express concern about the breakdown of energy contracts in Argentina.
29. Argentina's power generators reject the government's plan to repay their debts
30. Enel sweeps Chile's 2023 power tender
31. In Chile, a solar energy program for pressurized electricity is being implemented
32. Chilean Andes Solar builds its first photovoltaic project in Peru
33. The Peruvian Renewable Energy Association reinforces the importance of approving, as quickly as possible, a bill that promotes renewable energy

## MÉXICO

31. Wind energy sector requests greater private sector participation in the face of Mexico's electricity crisis
32. In Mexico, more renewables are needed to reach the percentage of clean energy established by 2030