

M&A Renewables

N°	Date	Transaction	Buyer
1	24/04	<u>Brazil's Raizen to sell 115 MWp of DG solar projects to Elis Energi</u>	Elis Energy
2	18/04	<u>Enel Américas sells its shares in Enel Generación Perú to Enel Perú, which is equivalent to 20.46% of its capital stock for an undisclosed amount</u>	Enel Perú
3	17/04	<u>Stellantis invests US\$m 100 in a 49.5% equity interest in 360 Energy</u>	Stellantis
4	24/04	<u>Copec bags 123-MWp solar farm from bankrupt firm in Chile</u>	Copec
5	23/04	<u>Phoenix FIP Multiestratégia acquired EMAE, through an auction at a price of BRL 70.65 per share. The value of the deal is BRL 1.03 billion</u>	Phoenix FIP Multiestratégia

M&A Energy

N°	Date	Transaction	Buyer
1	23/04	<u>MidOcean Energy acquires SK Earthon's 20% stake in Peru LNG (PLNG) for undisclosed amount</u>	MidOcean Energy
2	26/04	<u>Petrobras signed an agreement to sell its stake in the Cherne and Bagre fields to Perenco Brasil, a subsidiary of Perenco. The deal value is USDm 10</u>	Perenco Brasil



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Investment & Financing Renewables

N°	Date	Transaction	Lender
1	26/04	<u>Dasart Group announces investment of BRLm 80 in renewables</u>	Grupo Dasart
2	30/04	<u>EDP Ventures invests EURm 1.8 in Splight, a Chilean artificial intelligence startup for renewable Brazilian state buys stake in 10.8GW green hydrogen project</u>	Piauí
3	26/04	<u>Partnership allocates BRLm 65 to solar DG plants in Ceará and SP</u>	Grupo 4M Participações
4	25/04	<u>UCB receives government investment to build battery factory in MG</u>	Minas Gerais
5	17/04	<u>Japan financially supports 14 PMGD solar projects in Chile totaling 47 MW</u>	Japan
6	17/04	<u>Ecoener obtains financing of USDm 64 to build 149 MW photovoltaic in Guatemala</u>	BAC + FMO
7	19/04	<u>GreenYellow secures financing of approximately USDm 44 to develop 85 MW of self-consumption in Colombia</u>	Banco de Bogotá

Announced/Not Confirmed

1. Startup seeks BRLm 20 for direct capture of industrial co2Usinas
2. Brasil Solar seeks investors to build mini-generation solar plants

International

1. At least 29 countries installed more than 1 GW of photovoltaics in 2023
2. Russia, Bolivia's new partner to exploit lithium and raise nuclear power
3. AIE: battery production must increase to assist in energy storage
4. Clean energy was responsible for 10% of global GDP growth in 2023
5. Wind power has its best year in 2023, but still far from the goal of tripling capacity
6. IEC develops standards for integrated photovoltaic vehicles

Fundraising

1. Edsun wants to raise BRLm1 to expand solar energy business in condominiums
2. Scotiabank launches the "Net Zero" call for proposals, a fund to finance projects that promote the transition to zero net emissions economies.

Market whispers

1. Chile is seeking to attract investors interested in lithium, projecting the granting of up to five concessions in the Salar de Atacama.

General Landscape

BRAZIL

1. Brazil already has two million homes with solar panels on their roofs
2. The potential of photovoltaic energy in Brazil
3. Statkraft to procure solar power from Scatec plant in Brazil
4. Solar energy represents 18% of Brazil's generation capacity, including distributed generation
5. Energisa and Octopus sign partnership focused on renewable energy
6. Brazil has more than 140 GW of solar projects with license granted
7. Renewables, bioenergy and electrification can contribute to productive inclusion, study suggests
8. EPE study says that the oil and gas industry is important for the transition
9. The update of ISO 55001 and its impact on the Brazilian electricity sector
10. Brazilian electricity matrix expands by 2.6 GW in the 1st quarter of 2024
11. Residential solar energy already totals more than R\$70 billion in investments
12. Brazil defends international carbon market at the World Economic Forum

LATAM

13. Wind and photovoltaic energy discharges increase 219% in March in Chile
14. Bolivia encourages transition to alternative fuels with approval of key decrees
15. By 2024, renewable energies could represent 9% of total generation capacity in Colombia
16. Six departments in Colombia stand out for their green hydrogen potential
17. The President of Colombia proposes collaboration between Ecopetrol and Petrobras
18. Colombia tweaks rules to max out renewables amid El Niño drought
19. Chilean senators approve adjustments to the energy transition bill to promote the development of renewable energy sources and encourage investment.
20. The sun shines in South America: Colombia, Chile and Brazil give photovoltaic deployment a big boost
21. Colombian households' energy demand grew 12% in March

MÉXICO

22. Record wind power worldwide, but Mexico is experiencing a decline in wind projects, posing challenges for the sustainable growth of the energy sector.
23. In Mexico, the price of solar roofs has fallen 25% in four years, reaching USD 0.75 per megawatt
24. The signs for the energy sector left by the Mexican presidential debate